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Ringkasan Utama

- **Snapshot Global:** Pasar sedang kembali dalam tahap wait-and-see dengan adanya beberapa pertemuan bank sentral major dunia, termasuk ECB pada hari Kamis nanti, dan juga dari RBA pagi ini. Sementara itu, pasar juga mencermati adanya beberapa data yang lebih lemah dari ekspektasi pasar di AS, termasuk penjualan pabrik dan juga hasil survei non-manufaktur ISM.

- **Indonesia:** Indonesia dikabarkan berencana untuk kembali bergabung dengan OPEC, yakni badan eksportir minyak bumi dunia. Hal ini diberitakan oleh Bloomberg, mengutip penasihat khusus di Department Energi dan Sumber Daya Mineral. Indonesia terakhir bergabung ke dalam OPEC kurang dari satu tahun lalu, sebelum keluar sekitar 6 bulan kemudian.

Analisa Sekilas

- **FX:** JPY menguat ke bawah level 110 terhadap USD pagi ini, dengan adanya kenaikan permintaan safe haven menjelang beberapa event risk minggu ini termasuk pemilu Inggris yang akan dilaksanakan pada hari Kamis dan juga adanya kenaikan resiko serangan teror global.

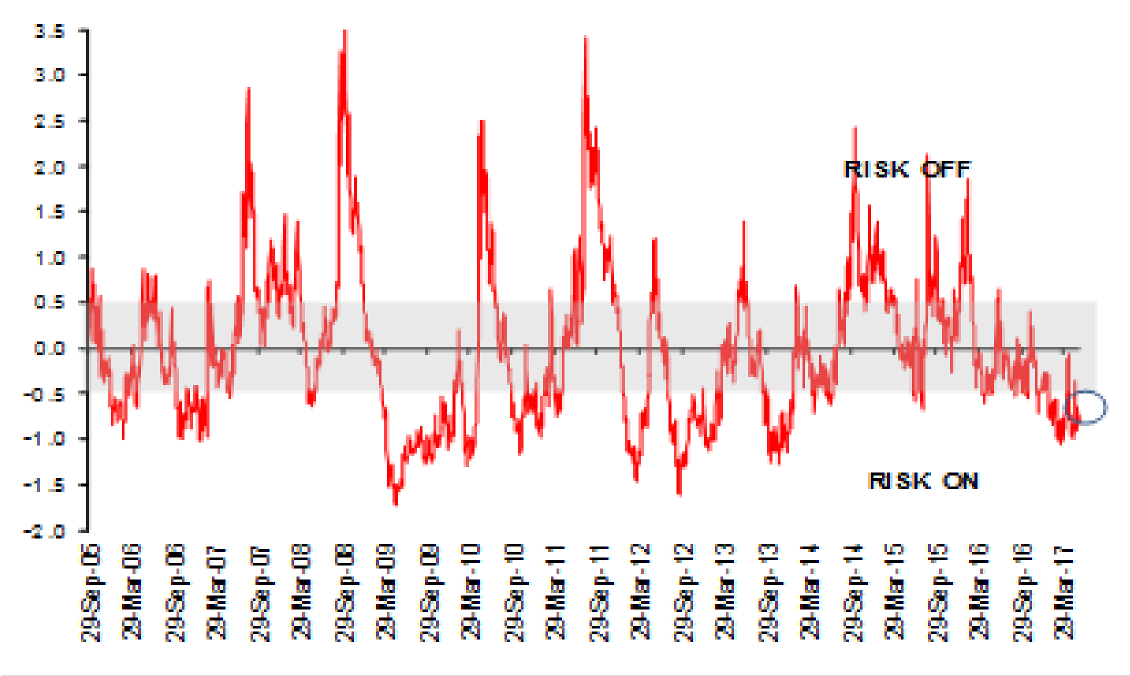
Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13278	**EUR-USD**	1,1254	**Index**	**Nilai Indeks/Harga**	**Nett**
EUR-IDR	14978,70	**GBP-USD**	1,2904	**DJIA**	21184,04	-22,25
GBP-IDR	17121,16	**USD-JPY**	110,45	**Nasdaq**	6295,68	-10,11
JPY-IDR	120,24	**AUD-USD**	0,7487	**Nikkei 225**	20170,82	-6,46
AUD-IDR	9930,12	**NZD-USD**	0,7139	**STI**	3238,31	-1,70
CAD-IDR	9865,28	**USD-CAD**	1,3473	**KLCI**	1787,95	11,00
SGD-IDR	9631,75	**USD-CHF**	0,9650	**JCI**	5748,24	5,79
MYR-IDR	3116,95	**USD-NOK**	8,4490	**Baltic Dry**	821,00	-9,00

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	4,38	1Y	6,25
1 Minggu	4,85	2Y	6,52
1 Bulan	5,93	5Y	6,71
3 Bulan	6,86	10Y	6,95
6 Bulan	7,10	15Y	7,39
12 Bulan	7,27	20Y	7,60

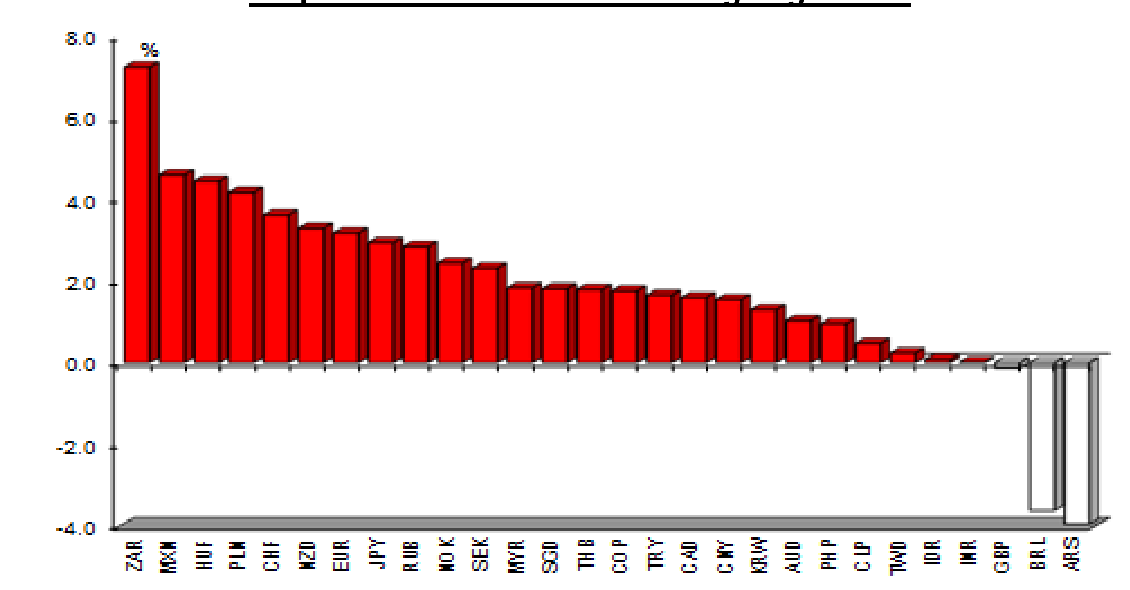
For reference only. Source: Bloomberg, OCBC Bank

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
06/05/2017 05:00	SK	Foreign Reserves	May	--	$378.46b	$376.57b	--
06/05/2017 07:00	SK	BoP Current Account Balance	Apr	--	$3995.0m	$5931.8m	$5752.9m
06/05/2017 07:00	SK	BoP Goods Balance	Apr	--	$11928m	$9801m	$9622m
06/05/2017 07:30	AU	AiG Perf of Services Index	May	--	51.5	53	--
06/05/2017 08:30	SI	Nikkei Singapore PMI	May	--	51.4	52.6	--
06/05/2017 08:30	JN	Nikkei Japan PMI Services	May	--	53	52.2	--
06/05/2017 08:30	JN	Nikkei Japan PMI Composite	May	--	53.4	52.6	--
06/05/2017 08:30	HK	Nikkei Hong Kong PMI	May	--	50.5	51.1	--
06/05/2017 09:00	**AU**	**Melbourne Inst Inflation MoM**	**May**	**--**	**0.00%**	**0.50%**	**--**
06/05/2017 09:00	AU	Melbourne Institute Inflation YoY	May	--	2.80%	2.60%	--
06/05/2017 09:30	AU	ANZ Job Advertisements MoM	May	--	0.40%	1.40%	1.50%
06/05/2017 09:45	CH	Caixin China PMI Composite	May	--	51.5	51.2	--
06/05/2017 09:45	CH	Caixin China PMI Services	May	--	52.8	51.5	--
06/05/2017 12:00	MA	Exports YoY	Apr	20.60%	20.60%	24.10%	24.10%
06/05/2017 12:00	MA	Imports YoY	Apr	31.30%	24.70%	39.40%	--
06/05/2017 12:00	MA	Trade Balance MYR	Apr	6.63b	8.75b	5.41b	5.40b
06/05/2017 13:00	IN	Nikkei India PMI Services	May	--	52.2	50.2	--
06/05/2017 13:00	IN	Nikkei India PMI Composite	May	--	52.5	51.3	--
06/05/2017 15:45	IT	Markit/ADACI Italy Services PMI	May	55.3	55.1	56.2	--
06/05/2017 15:45	IT	Markit/ADACI Italy Comp PMI	May	55.7	55.2	56.8	--
06/05/2017 15:50	FR	Markit France Services PMI	May F	58	57.2	58	--
06/05/2017 15:50	FR	Markit France Composite PMI	May F	57.6	56.9	57.6	--
06/05/2017 15:55	GE	Markit Germany Services PMI	May F	55.2	55.4	55.2	--
06/05/2017 15:55	GE	Markit/BME Germany Comp PMI	May F	57.3	57.4	57.3	--
06/05/2017 16:00	EC	Markit Eurozone Services PMI	May F	56.2	56.3	56.2	--
06/05/2017 16:00	EC	Markit Eurozone Composite PMI	May F	56.8	56.8	56.8	--
06/05/2017 16:20	TA	Foreign Reserves	May	--	$440.25b	$438.43b	--
06/05/2017 16:30	UK	Markit/CIPS UK Services PMI	May	55	53.8	55.8	--
06/05/2017 16:30	UK	Markit/CIPS UK Composite PMI	May	55.5	54.4	56.2	--
06/05/2017 16:30	UK	Official Reserves Changes	May	--	$1115m	$1362m	--
06/05/2017 20:30	US	Nonfarm Productivity	1Q F	-0.10%	0.00%	-0.60%	--
06/05/2017 20:30	US	Unit Labor Costs	1Q F	2.40%	2.20%	3.00%	--
06/05/2017 21:45	US	Markit US Services PMI	May F	54	53.6	54	--
06/05/2017 21:45	US	Markit US Composite PMI	May F	--	53.6	53.9	--
06/05/2017 22:00	**US**	**ISM Non-Manf. Composite**	**May**	**57.1**	**56.9**	**57.5**	**--**
06/05/2017 22:00	**US**	**Factory Orders**	**Apr**	**-0.20%**	**-0.20%**	**0.20%**	**1.00%**
06/05/2017 22:00	**US**	**Durable Goods Orders**	**Apr F**	**-0.60%**	**-0.80%**	**-0.70%**	**--**
06/05/2017 22:00	US	Durables Ex Transportation	Apr F	-0.20%	-0.50%	-0.40%	--
06/05/2017 22:00	US	Cap Goods Orders Nondef Ex Air	Apr F	0.10%	0.10%	0.00%	--
06/05/2017 22:00	US	Cap Goods Ship Nondef Ex Air	Apr F	--	0.10%	-0.10%	--
06/06/2017 08:00	JN	Labor Cash Earnings YoY	Apr	0.30%	--	-0.40%	0.00%
06/06/2017 08:30	**TA**	**CPI YoY**	**May**	**0.60%**	**--**	**0.12%**	**--**
06/06/2017 08:30	TA	WPI YoY	May	0.19%	--	1.12%	--
06/06/2017 09:00	NZ	ANZ Commodity Price	May	--	--	-0.20%	--
06/06/2017 09:00	**PH**	**CPI YoY**	**May**	**3.30%**	**3.10%**	**3.40%**	**--**
06/06/2017 09:00	PH	CPI NSA MoM	May	0.20%	0.10%	0.20%	--
06/06/2017 09:30	**AU**	**BoP Current Account Balance**	**1Q**	**-A$0.5b**	**--**	**-A$3.9b**	**--**
06/06/2017 12:30	**AU**	**RBA Cash Rate Target**	**Jun-06**	**1.50%**	**--**	**1.50%**	**--**
06/06/2017 17:00	EC	Retail Sales MoM	Apr	0.20%	--	0.30%	--
06/06/2017 17:00	EC	Retail Sales YoY	Apr	2.10%	--	2.30%	--
06/06/2017 22:00	CA	Ivey PMI SA	May	--	--	62.4	--
06/06/2017 06/13	**VN**	**Domestic Vehicle Sales YoY**	**May**	**--**	**--**	**-7.10%**	**--**

Source: Bloomberg

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